

## 2022-2023 Asset Verification Worksheet

### A. Student Information

First Name	M.I.	Last Name	Student ID # (DO NOT INCLUDE SSN)
Phone Number (include area code) or Email			Date of Birth

### B. Asset Information

#### STUDENT SECTION:

**Cash, Savings, and Checking Accounts:**

(Do NOT include personal or consumer loans, the value of retirement plans, or financial aid)

	<u>VALUE</u>	<u>DEBT</u>
	\$ _____	N/A

**MARKET VALUE**
**Real Estate and Investments:**

Such as land, rental property, second and summer homes, current investments.

**(Do NOT include your primary residence.)**

	\$ _____	\$ _____
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**Farm/Business Investment:**

What is the value of your (and spouse's) current business or investment farm.

Do not include a farm that you live on, own and operate. Do not include the value of a small business

that you (and spouse) own and control and that has 100 or fewer full-time or full time equivalent employees

	\$ _____	\$ _____
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#### PARENT SECTION:

**Cash, Savings, and Checking Accounts:**

(Do NOT include personal or consumer loans, the value of retirement plans, or financial aid)

	<u>VALUE</u>	<u>DEBT</u>
	\$ _____	N/A

**MARKET VALUE**
**Real Estate and Investments:**

Such as land, rental property, second and summer homes, current investments.

**(Do NOT include your primary residence.)**

	\$ _____	\$ _____
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**Farm/Business Investment:**

What is the value of your (and spouse's) current business or investment farm.

Do not include a farm that you live on, own and operate. Do not include the value of a small business

that you (and spouse) own and control and that has 100 or fewer full-time or full time equivalent employees

	\$ _____	\$ _____
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### C. Certification and Signature

I understand that this information will be reviewed and I may be asked to provide additional documentation or clarification pertaining to my situation stated above. By signing this form I certify under penalty of perjury, that all the information reported to qualify for federal student assistance is complete and accurate. If I give false or misleading information on this worksheet, I may be fined, be sentenced to jail, or both.

Student's Signature	Date
Parent's Signature (Dependent Student)	Date

**Please contact the office of Financial Aid with any questions:**

Iowa Western Financial Aid | Clark Hall | 2700 College Road | Council Bluffs, IA 51503

[FinancialAid@iwcc.edu](mailto:FinancialAid@iwcc.edu) | 800.432.5852 or 712.325.3277 | Fax 712.388.6803 | [iwcc.edu](http://iwcc.edu)